

FSC GCC Fixed Income Report

17/09/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.38	4.875	99.61	100.08	4.64	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	2.47	5.375	101.08	101.62	4.67	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.47	6.500	105.97	106.78	5.95	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.74	4.750	99.52	99.99	4.75	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.33	5.625	102.44	103.01	4.64	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.33	6.750	109.00	109.84	5.96	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.35	6.250	106.90	107.52	4.86	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.35	7.000	112.48	113.32	5.99	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.11	6.750	105.55	106.07	4.63	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.11	7.375	114.97	115.61	5.01	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.74	4.875	100.79	101.47	4.58	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.12	5.932	101.20	101.72	4.33	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.49	4.750	99.28	99.43	5.15	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.64	3.958	99.24	99.30	5.09	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.14	5.200	100.41	100.58	5.00	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.66	5.196	99.75	99.99	5.20	BB+	AT MATURITY	USD		
QJ SAOC	06/05/2021	06/05/2028	3.63	5.125	100.03	100.38	5.01	NR	AT MATURITY	USD		
Ryxx Funding Ltd	03/02/2021	03/02/2031	6.38	5.800	102.03	102.39	5.35	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.60	6.625	105.19	105.47	4.94	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.57	100.56	9.77	04/06/2026	7.26	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.58	3.125	96.17	96.60	3.81	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.62	3.125	98.56	98.92	3.81	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	2.56	1.625	92.17	92.56	3.80	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.99	3.000	73.03	73.71	4.74	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.99	1.875	87.16	87.56	3.93	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.06	4.125	90.32	90.99	4.77	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.06	3.125	97.87	98.26	3.73	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.03	3.125	75.39	76.06	4.77	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.58	3.875	86.07	86.70	4.78	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.45	1.700	87.20	87.65	3.88	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.86	4.000	69.86	70.74	6.31	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.48	3.625	87.62	88.43	5.34	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.03	5.625	98.37	99.20	5.77	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.35	6.250	88.03	88.95	7.19	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.36	7.000	101.91	102.56	5.01	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.36	5.250	94.01	94.86	6.04	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.35	4.250	96.24	96.98	5.24	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.00	5.450	96.06	96.91	5.94	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.66	5.625	95.11	95.83	6.20	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	15.34	9.750	129.73	130.61	3.77	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.34	6.400	118.87	119.67	4.60	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.01	6.750	104.50	105.31	5.52	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.01	6.000	87.63	88.56	7.08	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.33	5.250	100.29	100.75	5.20	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.58	4.000	99.51	99.87	4.23	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.58	4.500	100.62	101.20	4.26	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.58	4.375	100.59	101.15	4.10	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.09	3.250	94.16	94.76	4.24	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.10	2.900	98.28	98.68	4.15	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.46	0.625	87.09	87.89	3.07	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.46	3.625	98.10	98.62	4.06	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.55	7.384	102.75	103.49	6.25	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.81	7.282	100.61	101.01	5.97	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.16	6.816	101.01	101.76	6.17	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.74	7.917	101.33	101.70	5.57	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.43	7.378	101.28	101.85	5.99	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.94	6.781	99.98	100.08	5.87	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.94	7.328	101.05	101.98	5.16	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.12	6.875	121.74	122.61	4.91	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.11	6.500	116.85	117.63	4.59	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.11	6.500	116.98	117.76	4.57	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.18	6.500	107.49	108.25	5.25	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.79	6.850	113.95	114.87	5.24	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.05	6.875	101.57	102.20	4.69	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2024	0.14	7.625	100.04	100.17	6.18	NR	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	4.14	8.375	108.63	109.26	5.82	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.57	6.500	102.21	103.15	5.51	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.16	6.250	99.91	100.27	4.36	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.08	6.250	105.79	106.47	5.00	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	3.10	7.500	104.59	104.80	5.78	NR	AT MATURITY	USD
GHH Sukuk Ltd	28/01/2020	28/01/2025	0.36	7.500	100.15	100.30	6.57	B-	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.46	6.852	100.75	101.32	6.39	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.87	6.884	100.59	101.26	6.37	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.46	6.328	100.00	100.66	4.82	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.97	6.890	100.94	101.53	6.42	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.39	6.744	100.42	100.82	4.48	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	(0.02)	7.096	100.00	100.00	0.00	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	(0.01)	7.105	100.00	100.00	0.00	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	0.99	6.408	100.18	100.67	5.71	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.50	6.715	100.33	100.91	6.39	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.34	6.835	100.43	101.15	6.41	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.36	6.466	99.79	100.44	5.81	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.86	6.324	99.44	100.08	6.24	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.53	6.821	100.23	100.83	6.21	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.39	7.750	102.06	102.34	5.96	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.44	6.875	101.28	101.52	6.19	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.41	6.750	99.87	100.03	6.63	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.44	8.000	104.44	104.70	6.75	NR	AT MATURITY	USD